



Thought Leadership Conference

Tuesday, March 7, 2023

Holland & Knight LLP
1722 Routh St Ste 1500, Dallas, TX 75201

AGENDA

8:00 – 9:00 am

Registration & Breakfast

Sponsored by: **KL**McKinney

8:45 – 9:45 am

Tips and Tricks: Managing an eDiscovery Function

Sponsored by: **Holland & Knight**

- Manfred Gabriel, Holland & Knight
- Chris Ridell, Munsch Hardt
- Eric Boyd, Locke Lord
- Danny Thankachan, Blank Rome
- Jessica W. Oeffner, Baron & Budd, P.C.

10:00 – 11:00 am

Track 1: Managing Complexities of eDiscovery in Modern Investigations to Uncover the Truth

Sponsored by: **Alvarez Marsal**

- Jeff Teso, Alvarez & Marsal
- Andy Antunez, Alvarez & Marsal
- Tim Newman, Haynes Boone
- Jason Hoggan, Sheppard Mullin
- Natali Wyson, Sidley Austin LLP

Breakout Track 2: eDiscovery Project Management

Sponsored by: **The Masters Conference**

- Doug Austin, eDiscovery Today



11:15 – 12:15 pm

Privacy - Building Your Privacy Program

Sponsored by: *HaystackID*

- Chris Wall, HaystackID
- Laura L. Ferguson, Locke Lord
- Craig Carpenter, Baker Hostetler
- Amie Dsouza, Southwest
- Chris Holms, The Perot Companies

Breakout Track 2: Investigating fraud cases more efficiently using compliance analytics, machine learning, and AI

Sponsored by: *J..S Held*

- Matthew Cordell, J.S Held
- Mike Gaudet, J.S. Held

12:15 – 1:30 pm

Lunch & Networking

1:30 – 2:30 pm

**TRACK 1: Modern Communications, Data and Discovery:
Leveraging All Available Data to Tell the Story**

Sponsored by: *CloudNine*

- Rick Clark, CloudNine
- Manfred Gabriel – Holland and Knight
- Aaron Bath – Bafour Beatty US
- Kassi Burns – King & Spalding
- Melissa Heidrick – Norton Rose Fullbright

Breakout Track 2: TBD

Sponsored by: *The Masters Conference*

2:45 – 3:45 pm

Track 1: Workshop: Solving Real World Challenges

Sponsored by: *ACEDS*

- Doug Austin, eDiscovery Today
- ACEDS North Texas Chapter Board of Directors
- ACEDS Central Texas Chapter Board of Directors
- ACEDS Houston Chapter Board of Directors



Breakout Track 2 – Technology Showcase on Modern Data

*Sponsored by: **The Masters Conference***

- Rick Clark, CloudNine
 - Steve Davis, Cobra
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4:00 – 5:00 pm

Data Preservation in the Modern Tech Stack

*Sponsored by: **Disco***

- Rian Kennedy, Disco
 - Kassi Burns, King & Spalding
 - Joy Murao, Practice Aligned Resources
 - Rich Robinson, Toyota
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5:15 – 7:30 pm

Happy Hour & Networking

Sponsored by The Master's Conference

Agenda Subject to Change

Additional Panelists and Speakers to be Announced

