



Thought Leadership Conference

Wednesday, September 21, 2022

New York

Morgan, Lewis & Bockius LLP, 101 Park Avenue | New York, NY 10178-0060

AGENDA

8:00 – 9:00 am

Registration

8:45 – 9:45 am

Track 1 – Conference Room (Sandline)

Modern Data and the E-Discovery Lifecycle

- Brandon Mack, Sandline
- Rob Fried, Sandline
- Matt Spaier – Owner, Satellite Investigations
- Patrick Garbe – Senior Discovery Specialist – Mayer Brown
- Stephen O'Malley - Senior Managing Director - J.S. Held LLC

9:50 – 10:50 am

TRACK 1 - Conference Room (Cloudnine)

Telling the full story: leveraging the data between the documents

- Rick Clark, CloudNine
- Kathleen McConnell, Seyfarth Shaw
- Jerry Bui, FTI Consulting
- Monica Harris, Cellebrite
- Derek McNally, New York City Law Department

Track 2 – Board Room

Cyber/Data Breach tabletop exercise – what happens when your company is breached?

- Kevin M. Clark, HaystackID

11:00 – 12:00 pm

TRACK 1 – Conference Room (Reveal)

Moving Legal Beyond TAR with AI

- Cat Casey, Reveal



- Jamie Raba, Seyfarth Shaw
- Nick Wittenberg, Deloitte
- Esther Birnbaum, Interactive Brokers
- Lenny Impagliazzo, Morgan Lewis

Track 2 – Board Room

TBA

12:00 – 12:45 pm

Lunch

12:45 – 1:30 pm

TED Talk. TBD

1:45 – 2:45 pm

TRACK 1 – Conference Room (Cellebrite)

We're Not in Document Land Anymore: Normalizing the Review of Workplace Apps

- Monica Harris, Cellebrite
- Sonya Judkins, TMobile
- Kristin Sunderman, FreddieMac
- Susan Stone, ATT

TRACK 2 – Board Room

Using Project Management to Solve Process Problems - ACEDS

- Mike, Quartararo, ACEDS
- Kevin M. Clark, The Master's Conference
- Gisselle L. Singleton, Morrison Cohen LLP

3:00 – 4:00 pm

TRACK 1 - Conference Room (HaystackID)

You've got to move it: Data protection and privacy with cross-border transfers

- Chris Wall, HaystackID





- John Davis, Crowell
- Seth Litwack, Interpublic Group
- James Sherer, Baker Hostetler
- Andreae Selleck, SwissRe

Track 2 – Board Room

Technology Showcase on Modern Data

- Rick Clark, CloudNine

4:10 – 5:10 pm

Track 1 – Conference Room (Morgan Lewis)

Topic: Use of personal devices and platforms for work communications (in a post-covid world?)

- Liz Gary, Morgan Lewis
- Jennifer Bernstein, JPMChase
- Matt Kalinowski, Computershare
- Kelli Setenstrom, Duetsche Bank

5:15 – 7:30 pm

Happy Hour

Agenda Subject to Change

Additional Panelists and Speakers to be Announced

